

“Tremendous support and added value throughout the process.”

Justin Ash, CEO, Oasis Healthcare



Burges Salmon’s corporate team has made a strong start to 2013, completing deals with a value of almost £2.5 billion so far this year - building on a significant upturn in activity during 2012. We act on high quality UK and cross-border transactions across a wide range of industry sectors and for clients of all sizes. Our sector specialisms include energy, transport, TMT and food & farming, as evidenced by a selection of our 2013 deal highlights below:

Competition Commission - advised this independent public body on the corporate aspects of the sale of Stansted Airport to Manchester Airports Group.

FirstGroup - advised this longstanding client on the sale of eight of its London bus depots to Metroline (five depots) and Transit Systems Group (three depots) for circa £80m.

Oasis Healthcare - advised management in connection with the £185m sale of Oasis Healthcare, the UK’s largest private dental chain, by Duke Street to Bridgepoint.

iCON Infrastructure Partners II, L.P. and EEA Holdings Ltd - advised iCON and EEA on a landmark biomass deal which saw them investing in London’s high profile Beckton CHP plant.

Spear Group - advised the global labels business on its acquisition by Vienna headquartered Constantia Flexibles Group, working alongside Thompson Hine LLP in the US.

Crediton Dairy - advised the management buy-out team, led by Neil Kennedy and Tim Smiddy formerly of Milk Link, on the sale by Arla Foods amba of Crediton Dairy.

Business Growth Fund - advised BGF on its £3.92m investment in Magmatic Ltd to support major growth for innovative children’s travel pioneer, Trunki.

Stage Electrics - advised on the management buy-out of Stage Electrics, a leading provider of equipment and services to the entertainment industry.

WH Ireland - advised WH Ireland as NOMAD and broker to plastic waste recycling innovator Environmental Technologies plc on an open offer and specialist housebuilder Mar City plc on a secondary placing.

Petrochem Carless Holdings - advised on a major disposal which saw Petrochem Carless Holdings acquired by Haltermann Holding GmbH, backed by global private equity firm H.I.G Capital.

“Many of our clients are seeing opportunities in the current environment and we’re delighted to be able to support them.”

Richard Spink, Head of Corporate Finance, Burges Salmon



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